

## **MAN 3480: Administration of the Medicaid Program**

### **Appendix G: Cover Letters Table of Contents**

| MT<br>Number              | Date                                     | Subject  |
|---------------------------|--|--|
| <u><a href="#">66</a></u> | <u><a href="#">August 1, 2022</a></u>    | <u><a href="#">Replaced form 94 and 94SP, added Large Print 94 and 94SP, replaced form 297 and 297SP, added Large Print 297 and 297SP, replaced form 297A and 297A SP, added Large Print 297A and 297A SP, replaced form 508 and 508SP, added Large Print 508 and 508SP, replaced form 700 and 700SP, added Large Print 700 and 700SP. Added Large Print versions of Attachments A, B and C for the form 94A in both English and Spanish. Corrected 297M SP revision date from 3/12 to 1/14.</a></u> |
| <u><a href="#">65</a></u> | <u><a href="#">July 1, 2022</a></u>      | <u><a href="#">Updated format, added 2022 ABD &amp; Family Medicaid Income limits. Updated PGW 180 postpartum policy and added Notice of Review of Promissory Note form.</a></u>   |
| <u><a href="#">64</a></u> | <u><a href="#">June 7, 2021</a></u>      | <u><a href="#">Updated format, added new Medicaid Buy-in Form and added 2021 ABD &amp; Family Medicaid Income limits.</a></u>  |
| <u><a href="#">63</a></u> | <u><a href="#">January 31, 2021</a></u>  | <u><a href="#">Updated format and provided policy clarifications for sections 2845-2890 regarding Children in Placement, also clarifications to sections 2186 and 2610. Updates made to 2198 regarding DCH email contact.</a></u>  |
| <u><a href="#">62</a></u> | <u><a href="#">November 30, 2020</a></u> | <u><a href="#">Updated format and provided policy clarifications for sections 2801-2840 regarding Children in Placement, also corrected the Non-Discrimination link on forms 297, 297SP, 297A, 297A SP, 508 and 508SP.</a></u>   |
| <u><a href="#">61</a></u> | <u><a href="#">August 10, 2020</a></u>   | <u><a href="#">Updated forms 297, 297SP, 297A, 297A SP, 508 and 508SP.</a></u>   |
| <u><a href="#">60</a></u> | <u><a href="#">June 30, 2020</a></u>     | <u><a href="#">Updated format and provided policy clarifications for Family Medicaid Budgeting, Case Management and Referrals sections, added the 2019 threshold amounts for MAGI budgeting.</a></u>   |
| <u><a href="#">59</a></u> | <u><a href="#">April 30, 2020</a></u>    | <u><a href="#">2020 ABD and Family Medicaid Income Limits added, updated 2020 Excess Home Equity Limit and format for various policy sections.</a></u>   |
| <u><a href="#">58</a></u> | <u><a href="#">February 28, 2020</a></u> | <u><a href="#">Updated PNA amount, policy format for select sections and provided clarification regarding self-employment income for MAGI recipients and IRS BEERs Procedural changes regarding the Medicaid Program.</a></u>  |
| <u><a href="#">57</a></u> | <u><a href="#">December 31, 2019</a></u> | <u><a href="#">Updated policy format for Manual 3480 for select sections, updated MAGI budgeting policy and provided clarifications issues by DCH regarding SOP for disabled applications and retroactive coverage for Medicaid.</a></u>   |
| <u><a href="#">56</a></u> | <u><a href="#">July 31, 2019</a></u>     | <u><a href="#">Updated TPL, PNA amount and State Supplement amount.</a></u>  |

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| MT Number   | Date                                   | Subject   |
| <a href="#"><u>55</u></a>                           | <a href="#"><u>May 31, 2019</u></a>    | <a href="#"><u>2019 ABD and Family Medicaid Income Limits, Updated new TPL requirements, steps on how disability is determined for KB children and clarified existing TMA ineligibility for new household members.</u></a>  |
| <a href="#"><u>54</u></a>                           | <a href="#"><u>February 2019</u></a>   | <a href="#"><u>Updated policy regarding DOC signatures for adults, updated Medicaid references to Medical Assistance when appropriate, added policy regarding GA STABLE Accounts. Updated PCK and P4HB sections to align with MAGI Policy and updated the 2017 and 2018 tax threshold amounts along with the 2018 and 2019 Excess Home Equity limit amounts.</u></a>    |
| <a href="#"><u>53</u></a>                           | <a href="#"><u>July 3, 2018</u></a>    | <a href="#"><u>Corrected ABD Limits for 2017 and 2018, updated forms for 94A and 94A SP, WHM Physician Statement of Treatment form, and instructions for form 962. Appendix C corrections to align with current procedures.</u></a>   |
| <a href="#"><u>52</u></a>                           | <a href="#"><u>May 2, 2018</u></a>     | <a href="#"><u>2018 ABD and Family Medicaid Income Limits, Updated requirements in KB regarding Psychological evaluations, how GMCF sends initial vs final denial/approval letters and updated note regarding LOC end date. Updated KB forms. Removed resources from list of determining an IME and updated DCH query contact person regarding Medical Expense.</u></a> |
| <a href="#"><u>51</u></a>                           | <a href="#"><u>May 1, 2017</u></a>     | <a href="#"><u>2017 ABD and Family Medicaid Income Limits, updated citizenship verification requirements, update to QI1 budgeting, and added PDF fillable 245 and instructions, adding of transgendered women to list of eligibility conditions for Women's Health Medicaid.</u></a>  |
| <a href="#"><u>50</u></a>                           | <a href="#"><u>May 1, 2016</u></a>     | <a href="#"><u>2016 ABD and Family Medicaid Income Limits, updated tax filing income thresholds, updated Exceptional Transportation contact information</u></a>   |
| <a href="#"><u>49</u></a>                           | <a href="#"><u>May 1, 2015</u></a>     | <a href="#"><u>2015 ABD and Family Medicaid Income Limits, updated definition of SSI intervening months, addition of Documentation Standards</u></a>  |
| <a href="#"><u>48</u></a>                           | <a href="#"><u>May 1, 2014</u></a>     | <a href="#"><u>2014 ABD and Family Medicaid Income Limits, updated renewal procedures including Administrative Renewals.</u></a>  |
| <a href="#"><u>47</u></a>                           | <a href="#"><u>January 1, 2014</u></a> | <a href="#"><u>New MAGI policy and forms that are required as part of Affordable Care Act, added new section for Former Foster Care Medicaid. 2014 ABD and Family Medicaid Income Limits Updated</u></a>  |

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| MT Number                 | Date                                    | Subject   |
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| <a href="#"><u>46</u></a> | <a href="#"><u>June 1, 2013</u></a>     | <a href="#"><u>Updated Appendix A-1 and A-2 with 2013 Income Limits</u></a>   |
| <a href="#"><u>45</u></a> | <a href="#"><u>October 1, 2012</u></a>  | <a href="#"><u>COMPASS Medicaid renewal and the All Program Renewal form 508 to be used as Medicaid applications, and incorporation of the most current Voter Registration policy and procedures. Procedures for documenting the new SVES match for citizenship/identity, and allowing a Reasonable Opportunity Period for qualified immigrants to provide verification of their immigration status. Updated procedures for handling hearing withdrawals and for handling MEQC and PERM case record requests.</u></a> |
| <a href="#"><u>44</u></a> | <a href="#"><u>May 1, 2012</u></a>      | <a href="#"><u>New ABD and FM income limits, new referral section for CBAY waiver, all KB LOC now done by GMCF, GRITS match acceptable for identity, updated documentation requirements for deemed newborns.</u></a>  |
| <a href="#"><u>43</u></a> | <a href="#"><u>August 1, 2011</u></a>   | <a href="#"><u>New HP contact information, updated forms for KB packet, updated appendix on Long Term Care Unit, updated policy on verifying unearned income at renewal.</u></a>  |
| <a href="#"><u>42</u></a> | <a href="#"><u>May 1, 2011</u></a>      | <a href="#"><u>New income limits for ABD and Family Medicaid, New section of Planning for Healthy Babies (P4HB) Updated foster care CMO de-linking procedures.</u></a>  |
| <a href="#"><u>41</u></a> | <a href="#"><u>February 1, 2011</u></a> | <a href="#"><u>Prior months are not part of ROP, updated Q-Track resource limits. Appendix C updated with new GAMMIS contacts and procedures, new forms for reporting completion of Q-Track and RSM Ex parte lists.</u></a>   |
| <a href="#"><u>40</u></a> | <a href="#"><u>November 1, 2010</u></a> | <a href="#"><u>Updated hearing procedures, removed Georgia Partnership for Caring section as program no longer exists, updated how incomplete KB packets are handled, updated SGA amount.</u></a>   |
| <a href="#"><u>39</u></a> | <a href="#"><u>August 1, 2010</u></a>   | <a href="#"><u>Updated Reasonable Opportunity Period. Elimination of DataBroker, updated QDWI limit, new section on Children's Medical Services</u></a>   |
| <a href="#"><u>38</u></a> | <a href="#"><u>May 1, 2010</u></a>      | <a href="#"><u>Reasonable Opportunity for verifying citizenship/identity, new section on Medicare Savings program applications, updated procedures for PeachCare rebounds, new Q-track limits</u></a>   |
| <a href="#"><u>37</u></a> | <a href="#"><u>February 1, 2010</u></a> | <a href="#"><u>Updated burial terminology, revised BCCP section and changed name to Women's Health Medicaid, updated long term care expenses that can be used as IME, added new combined 985/Burial Exclusion form</u></a>  |

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| MT Number                 | Date                                    | Subject   |
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| <a href="#"><u>36</u></a> | <a href="#"><u>November 1, 2009</u></a> | <a href="#"><u>Updated voter registration procedures, new section on GAMMP program, updated contact info for sending IME request, updated reviews section.</u></a>  |
| <a href="#"><u>35</u></a> | <a href="#"><u>August 1, 2009</u></a>   | <a href="#"><u>New voter registration procedures, child no longer needs to live with mother to be Newborn eligible, updated procedures for Special Needs Trusts, updated procedures for handling closed Chafee records</u></a>  |
| <a href="#"><u>34</u></a> | <a href="#"><u>May 1, 2009</u></a>      | <a href="#"><u>New FM income limits, procedures for Iraqi/Afghani special immigrants, Case Record organization, new Q-track limits, new sections on Personal Care Contracts and Money follows the person. Updated procedures for determining Burial Contract values, MRWP/CHSS section changed to NOW/COMP. Citizenship/ID no longer required for Newborn recipients. New procedures for handling Chafee reviews.</u></a> |
| <a href="#"><u>33</u></a> | <a href="#"><u>February 1, 2009</u></a> | <a href="#"><u>New ABD income limits, updated burial space items, update to show that Databroker requirements no longer necessary for RSM PGW and RSM Child cases. Added new PCK Rebound procedures. Enhanced Subsidized and Subsidized Guardianship added for children in placement. New procedures added for abandoned children. Several new forms added including OCSS non-cooperation letter.</u></a>                 |
| <a href="#"><u>32</u></a> | <a href="#"><u>November 1, 2008</u></a> | <a href="#"><u>Updated citizenship/identity section, appendix M, new section added for LTC partnership policies, new procedures for dealing with nursing home bans. Added new section for Chafee Option Medicaid, and for Champions for Children Program. Added revised versions of several forms.</u></a>  |
| <a href="#"><u>31</u></a> | <a href="#"><u>August 1, 2008</u></a>   | <a href="#"><u>Updated citizenship/identity section, added new OCSS budgeting procedures, updated burial funds, TPL, and Medicare Buy-In. New Medicaid Quality Check form and guidelines, new section on Georgia Medicaid for Workers with Disabilities</u></a>   |
| <a href="#"><u>30</u></a> | <a href="#"><u>May 1, 2008</u></a>      | <a href="#"><u>Updated income limits, Contracts, BCCP, TPR, Transfer of Assets, SSI Recipients and Ex parte. New information on the Georgia Hearing Aid Distribution Program.</u></a>   |

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| <b>MT Number</b>          | <b>Date</b>                             | <b>Subject</b>  |
|---------------------------|---|---|
| <a href="#"><u>29</u></a> | <a href="#"><u>February 1, 2008</u></a> | <a href="#"><u>Updates to HIPAA section, TPR, application processing, Burial Contracts, Burial Funds, Estate Recovery, IV-E Budgeting, update of forms</u></a>  |
| <a href="#"><u>28</u></a> | <a href="#"><u>November 1, 2007</u></a> | <a href="#"><u>Updates to TPR section, citizenship/identity, clarifications on Burial funds, life estates, trusts, new appendix for Georgia Databroker System, update of forms</u></a>                                |
| <a href="#"><u>27</u></a> | <a href="#"><u>July 1, 2007</u></a>     | <a href="#"><u>Clarifications on Trusts, Annuities and Transfer of Assets, return of deemed eligibility for Newborns, new Declaration of Citizenship, clarifications for Children in Placement CMD Procedures</u></a> |
| <a href="#"><u>26</u></a> | <a href="#"><u>April 1, 2007</u></a>    | <a href="#"><u>DRA updates, new Q-track and Family Medicaid Income limits, new intake and CMD procedures for children in placement</u></a>  |
| <a href="#"><u>25</u></a> | <a href="#"><u>February 1, 2007</u></a> | <a href="#"><u>Changes to transfer penalties as a result of DRA, new citizenship and identity affidavits, new forms for Undue Hardship</u></a>  |
| <a href="#"><u>24</u></a> | <a href="#"><u>January 1, 2007</u></a>  | <a href="#"><u>Updates to Burial Policy, treatment of vehicles in ABD, new ABD COLA limits, miscellaneous Family Medicaid Changes</u></a>   |
| <a href="#"><u>23</u></a> | <a href="#"><u>October 1, 2006</u></a>  | <a href="#"><u>Updates to Citizenship policy, updates to policy on contracts</u></a>  |
| <a href="#"><u>22</u></a> | <a href="#"><u>August 1, 2006</u></a>   | <a href="#"><u>Citizenship changes resulting from Deficit Reduction Act</u></a>   |
| <a href="#"><u>21</u></a> | <a href="#"><u>July 1, 2006</u></a>     | <a href="#"><u>Updates new PNA allowance, Pooled Trust policy in ABD, new CAR procedures for Family Medicaid, procedures for processing Medicaid for child of a minor child foster parent</u></a>                     |
| <a href="#"><u>20</u></a> | <a href="#"><u>April 1, 2006</u></a>    | <a href="#"><u>Updates Q Track and Family Medicaid Income Limits, Estate Recovery, Allowable Mileage Rates for Medically Needy</u></a>  |
| <a href="#"><u>19</u></a> | <a href="#"><u>February 1, 2006</u></a> | <a href="#"><u>Updates Citizenship/Alienage Verification requirements.</u></a>  |

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| <b>MT<br/>Number</b> | <b>Date</b>              | <b>Subject</b>  |
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| <u>18</u>            | <u>January 1, 2006</u>   | <u>Life Estates and Contracts, Verification of Income and Resources for certain Family Medicaid COAs. For Children in Placement Medicaid, relative care placement and how to treat out of state emergency services.</u>   |
| <u>17</u>            | <u>October 1, 2005</u>   | <u>Relative Care Placement, Loans when the Applicant/Recipient is a Borrower, Clarification on Bonds, Updates to Forms, Clarification on Annuities and other Miscellaneous Updates and Clarifications</u>   |
| <u>16</u>            | <u>July 1, 2005</u>      | <u>Medicare Prescription Drug Plan Low Income Subsidy Applications, Affect of the Drug Plan on Other Policies, Updates to Third Party Liability Procedures, IV-E Income Limit Increases, Clarification of Home Place Property Transfer, Miscellaneous Updates and Clarifications to Policy and Procedures</u> |
| <u>15</u>            | <u>April 1, 2005</u>     | <u>2005 FPL Income Limits, Clarifications on TEFRA/Katie Beckett, Changes in Treatment of Promissory Notes/Contracts, GBHC de-linking for Children in Placement</u>   |
| <u>14</u>            | <u>January 1, 2005</u>   | <u>2005 Income Limit Updates</u>  |
| <u>13</u>            | <u>December 1, 2004</u>  | <u>Miscellaneous Policy Updates</u>   |
| <u>12</u>            | <u>September 1, 2004</u> | <u>Qualified Income Trusts, Changes to Policy as a result of the elimination of the Institutionalized Medically Needy Program and clarification on miscellaneous policy</u>   |
| <u>11</u>            | <u>July 1, 2004</u>      | <u>State fiscal year 2005 Changes – Elimination of Institutional Medically Needy as of September 2004, Reduction of Pregnant Woman Medicaid Income Limit to 200% of the FPL effective July 2004, Miscellaneous Policy Clarifications and Updates</u>  |

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| <b>MT<br/>Number</b> | <b>Date</b>                           | <b>Subject</b>  |
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| 10                   | April 1, 2004                         | <a href="#"><u>2004 FPL Income Limits, Family Medicaid SOP Aligned with ABD Medicaid SOP, Family Medicaid Budgeting Clarification, Exceptional Transportation, Miscellaneous</u></a>                                    |
| 9                    | January 1, 2004                       | <a href="#"><u>2004 COLA, Nursing Home Sanctions, Miscellaneous Updates</u></a>   |
| 8                    | October 1, 2003                       | <a href="#"><u>Medicaid Case Record Organization, Instructions on ABD Supervisory Review, Revised Procedures for Adoption Assistance Medicaid Redeterminations, Miscellaneous Policy Clarifications and Updates</u></a> |
| 7                    | July 1, 2003                          | <a href="#"><u>Changes in Medicaid Procedures due to Georgia Health Partnership, Addition of Section on HIPAA, Change in Private Pay Rate for Nursing Homes and other Miscellaneous Clarifications</u></a>              |
| 6                    | April 1, 2003                         | <a href="#"><u>2003 FPL Increases, Clarifications to Adoption Assistance Medicaid Procedures, Removal of the Face-to-Face Interview Requirement, Miscellaneous</u></a>  |
| 5                    | January 1, 2003                       | <a href="#"><u>2003 COLA, Institutionalized Hospice, Documentation Standards</u></a>  |
| 4                    | November 1, 2002                      | <a href="#"><u>Addition of Appendices B, C, E, Foster Care Revenue Maximization Procedures, and Miscellaneous Medicaid Updates and Changes</u></a>  |
| 3                    | July 1, 2002                          | <a href="#"><u>Elimination of the Work Transition Medicaid Class of Assistance and Miscellaneous Changes</u></a>  |
| 2                    | <a href="#"><u>March 18, 2002</u></a> | <a href="#"><u>2002 Income Limits</u></a>   |
| 1                    |                                       | <a href="#"><u>New Economic Support Services Policy Manual</u></a>  |

[BACK TO MAN 3480](#)